

## **COMPANY ANNOUNCEMENT**

*The following is a Company Announcement issued by Hili Finance Company p.l.c. (the “Company” or the “Issuer”) in terms of the Listing Rules.*

### **Quote**

#### **Issue of €80,000,000 Hili Finance Company p.l.c. 3.80% Unsecured Bonds 2029**

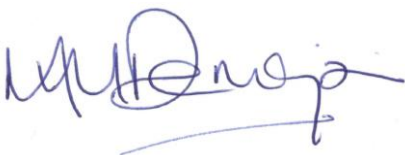
The Board of Directors of the Issuer hereby announces that it has been granted approval by the Listing Authority for the admissibility to listing on the Official List of the Malta Stock Exchange of €80,000,000 Hili Finance Company p.l.c. 3.80% unsecured bonds 2029 guaranteed by Hili Ventures Limited (the “Bonds”).

As announced on 16 July 2019, the Company is reserving an aggregate amount of €40 million in Bonds for subscription by Preferred Applicants (comprising Hili Ventures stakeholders and bondholders in any of the following: 5.1% 1923 Investments p.l.c. unsecured bonds 2024, 4.5% Hili Properties p.l.c. unsecured bonds 2025, 3.75% Premier Capital p.l.c. unsecured bonds 2026, 3.85% Hili Finance Company p.l.c. unsecured bonds 2028). Accordingly, personalised pre-printed Application Forms ‘A’ will be mailed on 23 July 2019 to Hili Ventures Bondholders appearing on the respective register as at 17 July 2019, whereas Hili Ventures Stakeholders may obtain an Application Form ‘A’ from the Company Secretary as from 24 July 2019. Application Forms ‘A’ may be submitted to any of the Authorised Financial Intermediaries listed on the Company’s website by not later than 16:00 hours on 13 August 2019.

Application Forms ‘B’ will be available to the general public from any of the Authorised Financial Intermediaries as from 30 July 2019. The public offer period will close at 16:00 hours on 20 August 2019 or earlier in case of over-subscription.

Further details on the offer of Bonds are set out in the Prospectus dated 18 July 2019, copies of which may be obtained electronically from the Company’s website [www.hilifinance.com](http://www.hilifinance.com) as from 22 July 2019 or alternatively from any of the Authorised Financial Intermediaries as from 26 July 2019.

### **Unquote**



**Dr Melanie Miceli Demajo**  
Company Secretary

19 July 2019